

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF PENNSYLVANIA**

*In re:*

LAWSON NURSING HOME, INC.,<sup>1</sup>

*Debtor.*

WILLIAM G. KRIEGER, CHAPTER 11  
TRUSTEE OF LAWSON NURSING HOME,  
INC.,

*Movant,*

v.

THE HUNTINGTON NATIONAL BANK,  
JOHNSON PHARMACEUTICAL  
SERVICES, INC., BFS CAPITAL,  
BRIDGEPORT CAPITAL FUNDING, LLC,  
EVEREST BUSINESS FUNDING,  
ALLEGHENY COUNTY TREASURER,  
WEST JEFFERSON HILLS SCHOOL  
DISTRICT, JEFFERSON HILLS BOROUGH,  
COMMONWEALTH OF PENNSYLVANIA,  
PENNSYLVANIA DEPARTMENT OF  
REVENUE, PENNSYLVANIA  
DEPARTMENT OF HUMAN SERVICES,  
PENNSYLVANIA DEPARTMENT OF  
HEALTH, INTERNAL REVENUE  
SERVICE, U.S. DEPARTMENT OF  
HEALTH AND HUMAN SERVICES,  
CENTERS FOR MEDICARE AND  
MEDICAID SERVICES, THE OFFICE OF  
THE UNITED STATES TRUSTEE, BANK  
DIRECT CAPITAL FINANCE, COFACTOR,  
LLC, ATLAS ACQUISITIONS, LLC,  
ACCELERATED CARE PLUS LEASING,  
INC., AND RICOH USA, INC.

*Respondents.*

Bankruptcy Case No: 18-23979-GLT

Chapter 11

Docket No.

Related Docket Nos. 242, 243, 258, 268,  
314, 316, and 328

Hearing Date & Time: September 27, 2019  
at 10:00 a.m. (prevailing Eastern Time)

Response Date: September 20, 2019  
by 4:00 p.m. (prevailing Eastern Time)

<sup>1</sup> The Debtor in this case along with the last four digits of its federal tax identification number is Lawson Nursing Home, Inc. (5754)

## **NOTICE OF DESIGNATION OF JEFFERSON HILLS HOLDINGS, LLC AS STALKING HORSE BIDDER**

NOTICE IS HEREBY GIVEN that pursuant to paragraph D of the *Order: (I) Approving Bid Procedures for the Sale of Substantially all of the Debtor's Assets; (II) Authorizing and Scheduling an Auction; (III) Scheduling Hearing for Approval of the Sale of Assets Free and Clear of Liens, Claims and Encumbrances and the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases to the Successful Bidder; (IV) Approving Certain Deadlines and the Form, Manner, and Sufficiency of Notice; and (V) Granting other Related Relief* [Dk. No. 328] (the "Bid Procedures Order"), the Chapter 11 Trustee has selected Jefferson Hills Holdings, LLC as the Stalking Horse Bidder for the sale of substantially all of the Debtor's assets (the "Stalking Horse Bidder").

Pursuant to Section VII of the bid procedures attached as Exhibit 1 to the Bid Procedures Order (the "Bid Procedures"), the Stalking Horse Bidder is a Qualified Bidder (as that term is defined in the Bid Procedures).

The terms and conditions of the Stalking Horse Bidder's bid are contained in the Stalking Horse APA (as that term is defined in the Bid Procedures) attached to this Notice as Exhibit A and incorporated by reference as if fully set forth herein.

LEECH TISHMAN FUSCALDO & LAMPL, LLC

By: /s/ John M. Steiner

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11 Trustee of Lawson Nursing Home, Inc.*